

Use a Charitable Fund Now and Beyond Your Lifetime

You can achieve your charitable goals during and after your lifetime with St. Louis Community Foundation (STLCF). We have helped donors carry out their charitable wishes for over 100 years. With a comprehensive platform of charitable tools and expertise receiving all types of assets, we can customize our solutions to meet your unique needs. Our charitable giving experts can provide research and guidance on charitable landscapes, specific charities, and giving strategies, and they can help you refine your philanthropic plans.

LEGACY ADVISOR OPTIONS

Gather and unify: Children or other successor advisors work together to make grant decisions for the fund collectively.

Leave the work to us: STLCF can manage the grantmaking from your fund based on your documented intent, supporting specific charities or interest areas.

Divide and distribute: Fund is split so that each child or other successor advisor has their own fund from which they can grant to their favorite charities.

Hybrid: Set aside a portion of the fund for successor advisors to grant, while we grant the remaining assets according to your documented plans.

GIVING DURING YOUR LIFETIME AND BEYOND WITH A DONOR ADVISED FUND

- You create a donor advised fund (DAF) with STLCF
- You serve as advisor and recommend grants to your favorite charitable organizations during your lifetime
- You contribute assets to your DAF
- You leave a bequest to your DAF through your estate plan and choose your legacy advisor

ENJOY MAXIMUM FLEXIBILITY

- There is no limit to the number of charitable beneficiaries
- Your financial advisor can manage your DAF's assets or you can invest in STLCF's investment pools
- You can recommend grants at any time, while your DAF assets grow tax-free



To establish a fund, please contact a member of the Giving Strategies Team:

(314) 588-8200 • givingstrategies@stlgives.org • stlgives.org